

Second Quarter 2011

Statistical Supplement

Unum Group
Statistical Supplement Second Quarter 2011

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(dollars in millions, except share data and where noted)
Interim Results are Unaudited

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Throughout this supplement, segment operating results exclude income taxes and realized investment gains and losses.

See "Notes to Statistical Supplement" on page 15 for a discussion of non-GAAP financial measures and significant transactions and events.

N.M. = not a meaningful percentage

Unum Group Financial Highlights

	Three Months Ended		Six Months Ended		Year Ended		
	<u>6/30/2011</u>	<u>6/30/2010</u>	<u>6/30/2011</u>	<u>6/30/2010</u>	<u>12/31/2010</u>	<u>12/31/2009</u>	<u>12/31/2008</u>
Financial Results							
Premium Income	\$ 1,875.0	\$ 1,849.8	\$ 3,744.5	\$ 3,713.0	\$ 7,431.4	\$ 7,475.5	\$ 7,783.3
Segment Operating Revenue	\$ 2,568.1	\$ 2,540.1	\$ 5,116.0	\$ 5,076.1	\$10,168.5	\$10,079.3	\$10,448.2
Net Realized Investment Gain (Loss)	<u>(3.6)</u>	<u>(29.5)</u>	<u>11.6</u>	<u>(3.9)</u>	<u>24.7</u>	<u>11.7</u>	<u>(465.9)</u>
Revenue	<u>\$ 2,564.5</u>	<u>\$ 2,510.6</u>	<u>\$ 5,127.6</u>	<u>\$ 5,072.2</u>	<u>\$10,193.2</u>	<u>\$10,091.0</u>	<u>\$ 9,982.3</u>
Net Income	<u>\$ 229.8</u>	<u>\$ 209.7</u>	<u>\$ 455.2</u>	<u>\$ 439.5</u>	<u>\$ 886.1</u>	<u>\$ 852.6</u>	<u>\$ 553.2</u>
Assets			\$58,015.8	\$56,792.2	\$57,307.7	\$54,477.0	\$49,417.4
Stockholders' Equity			\$ 9,082.8	\$ 8,871.7	\$ 8,944.4	\$ 8,500.1	\$ 6,397.9

2010

- Six months ended June 30, 2010 and year ended December 31, 2010 results include a non-cash tax charge of \$10.2 million to reflect the impact of a tax law change.

Unum Group Financial Highlights

	Three Months Ended		Six Months Ended		Year Ended		
	<u>6/30/2011</u>	<u>6/30/2010</u>	<u>6/30/2011</u>	<u>6/30/2010</u>	<u>12/31/2010</u>	<u>12/31/2009</u>	<u>12/31/2008</u>
Per Common Share Information							
Net Income							
Assuming Dilution	\$ 0.75	\$ 0.63	\$ 1.46	\$ 1.32	\$ 2.71	\$ 2.57	\$ 1.62
Basic	\$ 0.75	\$ 0.63	\$ 1.47	\$ 1.32	\$ 2.72	\$ 2.57	\$ 1.62
Dividends Paid	\$ 0.0925	\$ 0.0825	\$ 0.1850	\$ 0.1650	\$ 0.350	\$ 0.315	\$ 0.300
Book Value per Share:							
As Reported			\$ 29.94	\$ 27.12	\$ 28.25	\$ 25.62	\$ 19.32
Excluding Net Unrealized Gain (Loss) on Securities and Net Gain on Cash Flow Hedges			\$ 27.21	\$ 24.36	\$ 25.82	\$ 23.36	\$ 20.45
Excluding Foreign Currency Translation Adjustment			\$ 27.48	\$ 24.84	\$ 26.17	\$ 23.60	\$ 20.99
Excluding Unrecognized Pension and Postretirement Benefit Costs			\$ 28.50	\$ 25.78	\$ 27.17	\$ 24.59	\$ 22.22
Price (UNM closing price on last trading day of period)			\$ 25.48	\$ 21.70	\$ 24.22	\$ 19.52	\$ 18.60

See page 4 of this statistical supplement for detail on the components of AOCI excluded from Total Stockholders' Equity in computing the book value per share measures listed above.

Total Stockholders' Equity, Net Unrealized Gain on Securities, Net Gain on Cash Flow Hedges, Foreign Currency Translation Adjustment, and Unrecognized Pension and Postretirement Benefit Costs at June 30, 2010 are \$8,871.7 million, \$476.4 million, \$424.7 million, \$(156.7) million, and \$(306.5) million, respectively.

Total Stockholders' Equity, Net Unrealized Loss on Securities, Net Gain on Cash Flow Hedges, Foreign Currency Translation Adjustment, and Unrecognized Pension and Postretirement Benefit Costs at December 31, 2008 are \$6,397.9 million, \$(832.6) million, \$458.5 million, \$(177.6) million, and \$(406.5) million, respectively.

Unum Group Consolidated Statements of Income

	Three Months Ended		Six Months Ended		Year Ended		
	6/30/2011	6/30/2010	6/30/2011	6/30/2010	12/31/2010	12/31/2009	12/31/2008
Revenue							
Premium Income	\$ 1,875.0	\$ 1,849.8	\$ 3,744.5	\$ 3,713.0	\$ 7,431.4	\$ 7,475.5	\$ 7,783.3
Net Investment Income	637.1	629.8	1,255.8	1,242.8	2,495.5	2,346.6	2,389.0
Net Realized Investment Gain (Loss)	(3.6)	(29.5)	11.6	(3.9)	24.7	11.7	(465.9)
Other Income	56.0	60.5	115.7	120.3	241.6	257.2	275.9
Total Revenue	<u>2,564.5</u>	<u>2,510.6</u>	<u>5,127.6</u>	<u>5,072.2</u>	<u>10,193.2</u>	<u>10,091.0</u>	<u>9,982.3</u>
Benefits and Expenses							
Benefits and Change in Reserves for Future Benefits	1,599.4	1,579.6	3,192.4	3,148.5	6,354.1	6,291.6	6,626.4
Commissions	217.9	207.8	442.2	426.1	855.4	837.1	853.3
Interest and Debt Expense - Non-recourse Debt	2.8	3.3	5.8	6.4	12.9	18.6	39.3
Interest and Debt Expense - All Other Debt	32.3	30.8	67.2	61.1	128.9	106.8	117.4
Deferral of Acquisition Costs	(158.2)	(149.7)	(316.5)	(304.6)	(607.7)	(593.6)	(590.9)
Amortization of Deferred Acquisition Costs	136.9	135.9	275.2	277.1	547.1	526.2	519.1
Other Expenses	395.4	394.8	793.1	788.3	1,571.2	1,612.0	1,593.7
Total Benefits and Expenses	<u>2,226.5</u>	<u>2,202.5</u>	<u>4,459.4</u>	<u>4,402.9</u>	<u>8,861.9</u>	<u>8,798.7</u>	<u>9,158.3</u>
Income Before Income Taxes	338.0	308.1	668.2	669.3	1,331.3	1,292.3	824.0
Income Taxes	<u>108.2</u>	<u>98.4</u>	<u>213.0</u>	<u>229.8</u>	<u>445.2</u>	<u>439.7</u>	<u>270.8</u>
Net Income	<u>\$ 229.8</u>	<u>\$ 209.7</u>	<u>\$ 455.2</u>	<u>\$ 439.5</u>	<u>\$ 886.1</u>	<u>\$ 852.6</u>	<u>\$ 553.2</u>
Average Number of Shares Outstanding							
Basic	306,316,215	331,236,773	309,512,996	331,752,553	325,839,020	331,266,247	341,022,792
Dilutive Securities:							
Options and Other Nonvested Stock Awards	1,094,749	1,395,384	1,342,396	1,324,937	1,382,036	869,934	537,505
Assuming Dilution	<u>307,410,964</u>	<u>332,632,157</u>	<u>310,855,392</u>	<u>333,077,490</u>	<u>327,221,056</u>	<u>332,136,181</u>	<u>341,560,297</u>
Actual Number of Shares Outstanding			303,386,914	327,141,993	316,573,452	331,809,247	331,120,345

Unum Group Sales Data By Segment

	Three Months Ended			Six Months Ended			Year Ended		
	<u>6/30/2011</u>	<u>6/30/2010</u>	<u>% Change</u>	<u>6/30/2011</u>	<u>6/30/2010</u>	<u>% Change</u>	<u>12/31/2010</u>	<u>12/31/2009</u>	<u>12/31/2008</u>
Unum US									
Fully Insured Products	\$ 156.5	\$ 144.1	8.6 %	\$ 336.5	\$ 307.8	9.3 %	\$ 669.4	\$ 709.2	\$ 701.5
Administrative Services Only (ASO) Products	1.2	1.1	9.1	2.6	1.7	52.9	6.3	7.7	7.2
Total Unum US Segment	<u>157.7</u>	<u>145.2</u>	8.6	<u>339.1</u>	<u>309.5</u>	9.6	<u>675.7</u>	<u>716.9</u>	<u>708.7</u>
Unum UK	23.7	32.8	(27.7)	41.3	57.0	(27.5)	119.2	123.2	99.5
Colonial Life	85.7	83.9	2.1	156.3	157.2	(0.6)	358.8	343.8	340.2
Individual Disability - Closed Block	<u>0.2</u>	<u>0.2</u>	-	<u>0.3</u>	<u>0.4</u>	(25.0)	<u>0.8</u>	<u>1.5</u>	<u>2.4</u>
Total Sales	<u>\$ 267.3</u>	<u>\$ 262.1</u>	2.0	<u>\$ 537.0</u>	<u>\$ 524.1</u>	2.5	<u>\$ 1,154.5</u>	<u>\$ 1,185.4</u>	<u>\$ 1,150.8</u>

Unum Group Sales Data for Unum US Segment

	Three Months Ended			Six Months Ended			Year Ended		
	6/30/2011	6/30/2010	% Change	6/30/2011	6/30/2010	% Change	12/31/2010	12/31/2009	12/31/2008
Sales by Product									
Fully Insured Products									
Group Disability, Group Life, and AD&D									
Group Long-term Disability	\$ 38.3	\$ 32.2	18.9 %	\$ 67.8	\$ 59.8	13.4 %	\$ 148.2	\$ 182.1	\$ 190.3
Group Short-term Disability	17.7	17.1	3.5	31.7	31.4	1.0	80.3	83.9	71.5
Group Life	40.9	36.3	12.7	71.7	64.8	10.6	166.9	184.9	165.4
AD&D	3.8	3.7	2.7	6.3	7.2	(12.5)	18.1	18.7	17.2
Subtotal	<u>100.7</u>	<u>89.3</u>	12.8	<u>177.5</u>	<u>163.2</u>	8.8	<u>413.5</u>	<u>469.6</u>	<u>444.4</u>
Supplemental and Voluntary									
Individual Disability - Recently Issued	13.5	10.3	31.1	27.7	19.9	39.2	42.7	51.6	57.9
Group Long-term Care	8.4	5.2	61.5	15.4	10.6	45.3	25.8	22.4	32.2
Individual Long-term Care	-	0.1	-	-	0.1	-	0.2	3.7	8.4
Voluntary Benefits	33.9	39.2	(13.5)	115.9	114.0	1.7	187.2	161.9	158.6
Subtotal	<u>55.8</u>	<u>54.8</u>	1.8	<u>159.0</u>	<u>144.6</u>	10.0	<u>255.9</u>	<u>239.6</u>	<u>257.1</u>
Total Fully Insured Products	156.5	144.1	8.6	336.5	307.8	9.3	669.4	709.2	701.5
ASO Products	<u>1.2</u>	<u>1.1</u>	9.1	<u>2.6</u>	<u>1.7</u>	52.9	<u>6.3</u>	<u>7.7</u>	<u>7.2</u>
Total Sales	<u>\$ 157.7</u>	<u>\$ 145.2</u>	8.6	<u>\$ 339.1</u>	<u>\$ 309.5</u>	9.6	<u>\$ 675.7</u>	<u>\$ 716.9</u>	<u>\$ 708.7</u>
Sales by Market Sector									
Group Disability, Group Life, and AD&D									
Core Market (< 2,000 lives)	\$ 74.9	\$ 64.6	15.9 %	\$ 127.3	\$ 117.7	8.2 %	\$ 294.0	\$ 320.6	\$ 297.2
Large Case Market	25.8	24.7	4.5	50.2	45.5	10.3	119.5	149.0	147.2
Subtotal	<u>100.7</u>	<u>89.3</u>	12.8	<u>177.5</u>	<u>163.2</u>	8.8	<u>413.5</u>	<u>469.6</u>	<u>444.4</u>
Supplemental and Voluntary	<u>55.8</u>	<u>54.8</u>	1.8	<u>159.0</u>	<u>144.6</u>	10.0	<u>255.9</u>	<u>239.6</u>	<u>257.1</u>
Total Fully Insured Products	156.5	144.1	8.6	336.5	307.8	9.3	669.4	709.2	701.5
ASO Products	<u>1.2</u>	<u>1.1</u>	9.1	<u>2.6</u>	<u>1.7</u>	52.9	<u>6.3</u>	<u>7.7</u>	<u>7.2</u>
Total Sales	<u>\$ 157.7</u>	<u>\$ 145.2</u>	8.6	<u>\$ 339.1</u>	<u>\$ 309.5</u>	9.6	<u>\$ 675.7</u>	<u>\$ 716.9</u>	<u>\$ 708.7</u>

Unum Group Sales Data for Unum UK Segment

	Three Months Ended			Six Months Ended			Year Ended		
	6/30/2011	6/30/2010	% Change	6/30/2011	6/30/2010	% Change	12/31/2010	12/31/2009	12/31/2008
Group Long-term Disability	\$ 12.6	\$ 13.7	(8.0) %	\$ 20.8	\$ 25.4	(18.1) %	\$ 53.1	\$ 56.8	\$ 68.8
Group Life	9.7	16.1	(39.8)	16.5	27.0	(38.9)	57.3	53.8	19.6
Supplemental and Voluntary	1.4	3.0	(53.3)	4.0	4.6	(13.0)	8.8	12.6	11.1
Total Sales	\$ 23.7	\$ 32.8	(27.7)	\$ 41.3	\$ 57.0	(27.5)	\$ 119.2	\$ 123.2	\$ 99.5

(in millions of pounds)

Group Long-term Disability	£ 7.8	£ 9.2	(15.2) %	£ 12.9	£ 16.7	(22.8) %	£ 34.4	£ 36.5	£ 37.6
Group Life	5.8	10.8	(46.3)	10.1	17.7	(42.9)	37.1	33.4	10.9
Supplemental and Voluntary	0.9	2.0	(55.0)	2.5	3.0	(16.7)	5.7	8.0	6.0
Total Sales	£ 14.5	£ 22.0	(34.1)	£ 25.5	£ 37.4	(31.8)	£ 77.2	£ 77.9	£ 54.5

Unum Group Sales Data for Colonial Life Segment

	Three Months Ended			Six Months Ended			Year Ended		
	6/30/2011	6/30/2010	% Change	6/30/2011	6/30/2010	% Change	12/31/2010	12/31/2009	12/31/2008
Accident, Sickness, and Disability	\$ 58.4	\$ 56.1	4.1 %	\$ 105.6	\$ 104.8	0.8 %	\$ 237.4	\$ 221.1	\$ 222.1
Life	15.0	15.8	(5.1)	28.3	30.1	(6.0)	65.7	68.3	64.0
Cancer and Critical Illness	12.3	12.0	2.5	22.4	22.3	0.4	55.7	54.4	54.1
Total Sales	\$ 85.7	\$ 83.9	2.1	\$ 156.3	\$ 157.2	(0.6)	\$ 358.8	\$ 343.8	\$ 340.2

Unum Group Consolidated Balance Sheets

	June 30, 2011	December 31,	
		2010	2009
Assets			
Investments			
Fixed Maturity Securities	\$ 40,768.4	\$ 40,035.6	\$ 37,914.4
Mortgage Loans	1,576.3	1,516.8	1,404.0
Policy Loans	2,948.8	2,996.1	2,878.0
Other Long-term Investments	573.9	529.3	233.5
Short-term Investments	928.6	1,163.1	865.5
Total Investments	<u>46,796.0</u>	<u>46,240.9</u>	<u>43,295.4</u>
Cash and Bank Deposits	71.2	53.6	71.6
Accounts and Premiums Receivable	1,690.4	1,665.8	1,732.4
Reinsurance Recoverable	4,785.8	4,827.9	4,996.9
Accrued Investment Income	766.5	669.8	642.5
Deferred Acquisition Costs	2,557.6	2,521.1	2,482.5
Goodwill	201.6	201.2	201.6
Property and Equipment	487.2	476.8	443.5
Other Assets	659.5	650.6	610.6
Total Assets	<u>\$ 58,015.8</u>	<u>\$ 57,307.7</u>	<u>\$ 54,477.0</u>
Liabilities			
Policy and Contract Benefits	\$ 1,527.4	\$ 1,565.0	\$ 1,736.9
Reserves for Future Policy and Contract Benefits	40,325.9	39,715.0	37,740.8
Unearned Premiums	533.1	436.7	452.0
Other Policyholders' Funds	1,639.2	1,669.7	1,662.3
Income Tax Payable	124.4	135.7	114.5
Deferred Income Tax	507.6	417.2	273.2
Short-term Debt	140.4	225.1	-
Long-term Debt - Non-recourse	667.5	716.9	785.2
Long-term Debt - All Other	1,921.6	1,914.4	1,764.4
Other Liabilities	1,545.9	1,567.6	1,447.6
Total Liabilities	<u>48,933.0</u>	<u>48,363.3</u>	<u>45,976.9</u>
Stockholders' Equity			
Common Stock	35.8	36.5	36.4
Additional Paid-in Capital	2,577.2	2,615.4	2,587.4
Accumulated Other Comprehensive Income (Loss)			
Net Unrealized Gain on Securities	471.7	410.4	379.6
Net Gain on Cash Flow Hedges	355.9	361.0	370.8
Foreign Currency Translation Adjustment	(82.8)	(110.9)	(78.7)
Unrecognized Pension and Postretirement Benefit Costs	(308.8)	(318.6)	(330.7)
Retained Earnings	7,313.7	7,060.8	6,289.5
Treasury Stock	(1,279.9)	(1,110.2)	(754.2)
Total Stockholders' Equity	<u>9,082.8</u>	<u>8,944.4</u>	<u>8,500.1</u>
Total Liabilities and Stockholders' Equity	<u>\$ 58,015.8</u>	<u>\$ 57,307.7</u>	<u>\$ 54,477.0</u>

Unum Group Deferred Acquisition Costs by Segment

	<u>Unum US</u>	<u>Unum UK</u>	<u>Colonial Life</u>	<u>Consolidated</u>
Balances at December 31, 2008	\$ 1,661.8	\$ 54.7	\$ 755.9	\$ 2,472.4
Capitalized	335.5	29.1	229.0	593.6
Amortized	(317.2)	(30.5)	(178.5)	(526.2)
Adjustment Related to Unrealized Investment Gains/Losses	(17.7)	-	(45.2)	(62.9)
Foreign Currency	-	5.6	-	5.6
Balances at December 31, 2009	<u>1,662.4</u>	<u>58.9</u>	<u>761.2</u>	<u>2,482.5</u>
Capitalized	333.0	28.3	246.4	607.7
Amortized	(332.9)	(27.0)	(187.2)	(547.1)
Adjustment Related to Unrealized Investment Gains/Losses	(4.6)	-	(15.4)	(20.0)
Foreign Currency	-	(2.0)	-	(2.0)
Balances at December 31, 2010	<u>1,657.9</u>	<u>58.2</u>	<u>805.0</u>	<u>2,521.1</u>
Capitalized	175.6	13.9	127.0	316.5
Amortized	(165.7)	(14.6)	(94.9)	(275.2)
Adjustment Related to Unrealized Investment Gains/Losses	(1.9)	-	(4.6)	(6.5)
Foreign Currency	-	1.7	-	1.7
Balances at June 30, 2011	<u>\$ 1,665.9</u>	<u>\$ 59.2</u>	<u>\$ 832.5</u>	<u>\$ 2,557.6</u>

Unum Group Balance Sheets by Segment - June 30, 2011

	Unum US								
	Group Disability	Group Life and Accidental Death & Dismemberment	Supplemental and Voluntary	Total Unum US	Unum UK	Colonial Life	Individual Disability - Closed Block	Corporate and Other	Consolidated
Assets									
Investments	\$ 9,971.7	\$ 2,344.5	\$ 10,262.3	\$ 22,578.5	\$ 3,284.6	\$ 2,134.4	\$ 12,411.4	\$ 6,387.1	\$ 46,796.0
Deferred Acquisition Costs	119.3	98.4	1,448.2	1,665.9	59.2	832.5	-	-	2,557.6
Goodwill	2.5	-	187.5	190.0	11.6	-	-	-	201.6
All Other	664.0	151.1	177.3	992.4	228.3	223.3	3,061.3	3,955.3	8,460.6
Total Assets	\$ 10,757.5	\$ 2,594.0	\$ 12,075.3	\$ 25,426.8	\$ 3,583.7	\$ 3,190.2	\$ 15,472.7	\$ 10,342.4	\$ 58,015.8
Liabilities									
Reserves and Policyholder Benefits	\$ 8,725.2	\$ 1,638.6	\$ 8,858.5	\$ 19,222.3	\$ 2,552.6	\$ 1,716.6	\$ 13,192.3	\$ 7,341.8	\$ 44,025.6
Debt	80.1	-	31.6	111.7	-	-	590.0	2,027.8	2,729.5
All Other	276.9	26.7	388.8	692.4	122.4	273.8	166.5	922.8	2,177.9
Total Liabilities	9,082.2	1,665.3	9,278.9	20,026.4	2,675.0	1,990.4	13,948.8	10,292.4	48,933.0
Other Allocated Stockholders' Equity	1,560.9	891.0	2,759.4	5,211.3	772.6	1,114.7	1,317.3	(160.7)	8,255.2
Net Unrealized Gain/Loss on Securities and Net Gain on Cash Flow Hedges	114.4	37.7	37.0	189.1	136.1	85.1	206.6	210.7	827.6
Total Allocated Stockholders' Equity	1,675.3	928.7	2,796.4	5,400.4	908.7	1,199.8	1,523.9	50.0	9,082.8
Total Liabilities and Allocated Stockholders' Equity	\$ 10,757.5	\$ 2,594.0	\$ 12,075.3	\$ 25,426.8	\$ 3,583.7	\$ 3,190.2	\$ 15,472.7	\$ 10,342.4	\$ 58,015.8

Allocated stockholders' equity is determined on the basis of an internal allocation formula that reflects the volume and risk components of the business and aligns with the Company's target capital levels for regulatory and rating agency purposes. This formula is modified periodically to recognize changes in the views of capital requirements.

Unum Group Balance Sheets by Segment - December 31, 2010

	Unum US								
	Group Disability	Group Life and Accidental Death & Dismemberment	Supplemental and Voluntary	Total Unum US	Unum UK	Colonial Life	Individual Disability - Closed Block	Corporate and Other	Consolidated
Assets									
Investments	\$ 9,965.9	\$ 2,326.0	\$ 9,694.1	\$ 21,986.0	\$ 3,042.0	\$ 2,007.8	\$ 12,470.0	\$ 6,735.1	\$ 46,240.9
Deferred Acquisition Costs	119.0	93.8	1,445.1	1,657.9	58.2	805.0	-	-	2,521.1
Goodwill	2.5	-	187.5	190.0	11.2	-	-	-	201.2
All Other	718.9	186.2	137.9	1,043.0	274.9	234.5	3,039.1	3,753.0	8,344.5
Total Assets	\$ 10,806.3	\$ 2,606.0	\$ 11,464.6	\$ 24,876.9	\$ 3,386.3	\$ 3,047.3	\$ 15,509.1	\$ 10,488.1	\$ 57,307.7
Liabilities									
Reserves and Policyholder Benefits	\$ 8,793.9	\$ 1,647.9	\$ 8,326.6	\$ 18,768.4	\$ 2,391.2	\$ 1,660.8	\$ 13,168.5	\$ 7,397.5	\$ 43,386.4
Debt	82.5	-	-	82.5	-	-	634.4	2,139.5	2,856.4
All Other	302.9	53.5	451.2	807.6	109.4	242.1	200.3	761.1	2,120.5
Total Liabilities	9,179.3	1,701.4	8,777.8	19,658.5	2,500.6	1,902.9	14,003.2	10,298.1	48,363.3
Other Allocated Stockholders' Equity	1,535.8	867.0	2,624.2	5,027.0	757.7	1,071.0	1,310.2	7.1	8,173.0
Net Unrealized Gain/Loss on Securities and Net Gain on Cash Flow Hedges	91.2	37.6	62.6	191.4	128.0	73.4	195.7	182.9	771.4
Total Allocated Stockholders' Equity	1,627.0	904.6	2,686.8	5,218.4	885.7	1,144.4	1,505.9	190.0	8,944.4
Total Liabilities and Allocated Stockholders' Equity	\$ 10,806.3	\$ 2,606.0	\$ 11,464.6	\$ 24,876.9	\$ 3,386.3	\$ 3,047.3	\$ 15,509.1	\$ 10,488.1	\$ 57,307.7

Allocated stockholders' equity is determined on the basis of an internal allocation formula that reflects the volume and risk components of the business and aligns with the Company's target capital levels for regulatory and rating agency purposes. This formula is modified periodically to recognize changes in the views of capital requirements.

Unum Group Financial Results by Segment

	Three Months Ended			Six Months Ended		
	6/30/2011	6/30/2010	% Change	6/30/2011	6/30/2010	% Change
Premium Income						
Unum US	\$ 1,220.6	\$ 1,216.5	0.3 %	\$ 2,440.0	\$ 2,432.6	0.3 %
Unum UK	175.8	152.9	15.0	342.9	318.7	7.6
Colonial Life	282.0	267.7	5.3	562.4	532.8	5.6
Individual Disability - Closed Block	196.3	212.5	(7.6)	398.6	426.5	(6.5)
Corporate and Other	0.3	0.2	50.0	0.6	2.4	(75.0)
	<u>1,875.0</u>	<u>1,849.8</u>	1.4	<u>3,744.5</u>	<u>3,713.0</u>	0.8
Net Investment Income						
Unum US	329.1	318.7	3.3	650.7	623.3	4.4
Unum UK	51.1	43.1	18.6	96.0	82.9	15.8
Colonial Life	35.8	29.3	22.2	67.1	59.2	13.3
Individual Disability - Closed Block	180.3	187.3	(3.7)	362.3	378.0	(4.2)
Corporate and Other	40.8	51.4	(20.6)	79.7	99.4	(19.8)
	<u>637.1</u>	<u>629.8</u>	1.2	<u>1,255.8</u>	<u>1,242.8</u>	1.0
Other Income						
Unum US	29.7	30.4	(2.3)	60.7	60.9	(0.3)
Unum UK	-	0.4	(100.0)	0.1	0.9	(88.9)
Colonial Life	0.2	0.1	100.0	0.3	0.3	-
Individual Disability - Closed Block	21.7	23.1	(6.1)	44.3	44.6	(0.7)
Corporate and Other	4.4	6.5	(32.3)	10.3	13.6	(24.3)
	<u>56.0</u>	<u>60.5</u>	(7.4)	<u>115.7</u>	<u>120.3</u>	(3.8)
Total Operating Revenue						
Unum US	1,579.4	1,565.6	0.9	3,151.4	3,116.8	1.1
Unum UK	226.9	196.4	15.5	439.0	402.5	9.1
Colonial Life	318.0	297.1	7.0	629.8	592.3	6.3
Individual Disability - Closed Block	398.3	422.9	(5.8)	805.2	849.1	(5.2)
Corporate and Other	45.5	58.1	(21.7)	90.6	115.4	(21.5)
	<u>2,568.1</u>	<u>2,540.1</u>	1.1	<u>5,116.0</u>	<u>5,076.1</u>	0.8

Unum Group Financial Results by Segment

	Three Months Ended			Six Months Ended		
	6/30/2011	6/30/2010	% Change	6/30/2011	6/30/2010	% Change
Benefits and Expenses						
Unum US	\$ 1,361.3	\$ 1,349.6	0.9 %	\$ 2,724.2	\$ 2,701.6	0.8 %
Unum UK	172.2	143.5	20.0	335.6	289.0	16.1
Colonial Life	242.8	223.2	8.8	485.6	445.4	9.0
Individual Disability - Closed Block	387.9	410.5	(5.5)	784.9	825.0	(4.9)
Corporate and Other	62.3	75.7	(17.7)	129.1	141.9	(9.0)
	<u>2,226.5</u>	<u>2,202.5</u>	1.1	<u>4,459.4</u>	<u>4,402.9</u>	1.3
Income (Loss) Before Income Taxes and Net Realized Investment Gain (Loss)						
Unum US	218.1	216.0	1.0	427.2	415.2	2.9
Unum UK	54.7	52.9	3.4	103.4	113.5	(8.9)
Colonial Life	75.2	73.9	1.8	144.2	146.9	(1.8)
Individual Disability - Closed Block	10.4	12.4	(16.1)	20.3	24.1	(15.8)
Corporate and Other	(16.8)	(17.6)	4.5	(38.5)	(26.5)	(45.3)
	<u>341.6</u>	<u>337.6</u>	1.2	<u>656.6</u>	<u>673.2</u>	(2.5)
Income Taxes	<u>109.6</u>	<u>109.0</u>	0.6	<u>208.9</u>	<u>231.3</u>	(9.7)
Income Before Net Realized Investment Gain (Loss)	232.0	228.6	1.5	447.7	441.9	1.3
Net Realized Investment Gain (Loss)	(3.6)	(29.5)	87.8	11.6	(3.9)	N.M.
Tax Expense (Benefit) on Net Realized Investment Gain (Loss)	(1.4)	(10.6)	(86.8)	4.1	(1.5)	N.M.
Net Income	<u>\$ 229.8</u>	<u>\$ 209.7</u>	9.6	<u>\$ 455.2</u>	<u>\$ 439.5</u>	3.6

Unum Group Quarterly Historical Financial Results by Segment

	<u>6/30/11</u>	<u>3/31/11</u>	<u>12/31/10</u>	<u>9/30/10</u>	<u>6/30/10</u>	<u>3/31/10</u>	<u>12/31/09</u>	<u>9/30/09</u>	<u>6/30/09</u>
Premium Income									
Unum US	\$ 1,220.6	\$ 1,219.4	\$ 1,211.4	\$ 1,210.6	\$ 1,216.5	\$ 1,216.1	\$ 1,207.9	\$ 1,215.2	\$ 1,223.7
Unum UK	175.8	167.1	170.5	161.4	152.9	165.8	180.0	169.7	173.4
Colonial Life	282.0	280.4	273.6	269.3	267.7	265.1	257.4	253.5	250.8
Individual Disability - Closed Block	196.3	202.3	212.0	208.5	212.5	214.0	219.4	221.5	228.0
Corporate and Other	0.3	0.3	0.7	0.4	0.2	2.2	1.0	1.2	-
	<u>1,875.0</u>	<u>1,869.5</u>	<u>1,868.2</u>	<u>1,850.2</u>	<u>1,849.8</u>	<u>1,863.2</u>	<u>1,865.7</u>	<u>1,861.1</u>	<u>1,875.9</u>
Net Investment Income									
Unum US	329.1	321.6	327.6	312.9	318.7	304.6	302.3	302.8	304.1
Unum UK	51.1	44.9	48.6	39.0	43.1	39.8	40.8	22.5	34.3
Colonial Life	35.8	31.3	31.4	31.9	29.3	29.9	28.9	29.4	28.4
Individual Disability - Closed Block	180.3	182.0	182.9	185.5	187.3	190.7	182.4	184.4	187.4
Corporate and Other	40.8	38.9	43.8	49.1	51.4	48.0	41.3	40.5	43.4
	<u>637.1</u>	<u>618.7</u>	<u>634.3</u>	<u>618.4</u>	<u>629.8</u>	<u>613.0</u>	<u>595.7</u>	<u>579.6</u>	<u>597.6</u>
Other Income									
Unum US	29.7	31.0	32.7	29.7	30.4	30.5	28.3	28.8	30.0
Unum UK	-	0.1	0.1	0.2	0.4	0.5	0.6	0.6	0.6
Colonial Life	0.2	0.1	0.2	0.2	0.1	0.2	0.1	0.1	0.2
Individual Disability - Closed Block	21.7	22.6	23.4	22.7	23.1	21.5	23.8	24.3	25.8
Corporate and Other	4.4	5.9	6.7	5.4	6.5	7.1	8.3	8.1	10.6
	<u>56.0</u>	<u>59.7</u>	<u>63.1</u>	<u>58.2</u>	<u>60.5</u>	<u>59.8</u>	<u>61.1</u>	<u>61.9</u>	<u>67.2</u>
Total Operating Revenue									
Unum US	1,579.4	1,572.0	1,571.7	1,553.2	1,565.6	1,551.2	1,538.5	1,546.8	1,557.8
Unum UK	226.9	212.1	219.2	200.6	196.4	206.1	221.4	192.8	208.3
Colonial Life	318.0	311.8	305.2	301.4	297.1	295.2	286.4	283.0	279.4
Individual Disability - Closed Block	398.3	406.9	418.3	416.7	422.9	426.2	425.6	430.2	441.2
Corporate and Other	45.5	45.1	51.2	54.9	58.1	57.3	50.6	49.8	54.0
	<u>2,568.1</u>	<u>2,547.9</u>	<u>2,565.6</u>	<u>2,526.8</u>	<u>2,540.1</u>	<u>2,536.0</u>	<u>2,522.5</u>	<u>2,502.6</u>	<u>2,540.7</u>

Unum Group Quarterly Historical Financial Results by Segment

	<u>6/30/11</u>	<u>3/31/11</u>	<u>12/31/10</u>	<u>9/30/10</u>	<u>6/30/10</u>	<u>3/31/10</u>	<u>12/31/09</u>	<u>9/30/09</u>	<u>6/30/09</u>
Benefits and Expenses									
Unum US	\$ 1,361.3	\$ 1,362.9	\$ 1,365.6	\$ 1,348.5	\$ 1,349.6	\$ 1,352.0	\$ 1,335.5	\$ 1,349.7	\$ 1,366.5
Unum UK	172.2	163.4	171.1	153.4	143.5	145.5	160.1	134.1	141.0
Colonial Life	242.8	242.8	244.4	226.9	223.2	222.2	218.1	212.6	208.1
Individual Disability - Closed Block	387.9	397.0	408.0	406.9	410.5	414.5	419.8	423.0	431.2
Corporate and Other	62.3	66.8	68.5	65.7	75.7	66.2	67.2	63.5	70.0
	<u>2,226.5</u>	<u>2,232.9</u>	<u>2,257.6</u>	<u>2,201.4</u>	<u>2,202.5</u>	<u>2,200.4</u>	<u>2,200.7</u>	<u>2,182.9</u>	<u>2,216.8</u>
Income (Loss) Before Income Taxes and Net Realized Investment Gain (Loss)									
Unum US	218.1	209.1	206.1	204.7	216.0	199.2	203.0	197.1	191.3
Unum UK	54.7	48.7	48.1	47.2	52.9	60.6	61.3	58.7	67.3
Colonial Life	75.2	69.0	60.8	74.5	73.9	73.0	68.3	70.4	71.3
Individual Disability - Closed Block	10.4	9.9	10.3	9.8	12.4	11.7	5.8	7.2	10.0
Corporate and Other	(16.8)	(21.7)	(17.3)	(10.8)	(17.6)	(8.9)	(16.6)	(13.7)	(16.0)
	<u>341.6</u>	<u>315.0</u>	<u>308.0</u>	<u>325.4</u>	<u>337.6</u>	<u>335.6</u>	<u>321.8</u>	<u>319.7</u>	<u>323.9</u>
Income Taxes	<u>109.6</u>	<u>99.3</u>	<u>99.4</u>	<u>105.5</u>	<u>109.0</u>	<u>122.3</u>	<u>103.5</u>	<u>108.1</u>	<u>108.1</u>
Income Before Net Realized Investment Gain (Loss)	232.0	215.7	208.6	219.9	228.6	213.3	218.3	211.6	215.8
Net Realized Investment Gain (Loss)	(3.6)	15.2	27.5	1.1	(29.5)	25.6	(25.9)	14.9	87.3
Tax Expense (Benefit) on Net Realized Investment Gain (Loss)	<u>(1.4)</u>	<u>5.5</u>	<u>10.3</u>	<u>0.2</u>	<u>(10.6)</u>	<u>9.1</u>	<u>(7.0)</u>	<u>5.4</u>	<u>35.9</u>
Net Income	<u>\$ 229.8</u>	<u>\$ 225.4</u>	<u>\$ 225.8</u>	<u>\$ 220.8</u>	<u>\$ 209.7</u>	<u>\$ 229.8</u>	<u>\$ 199.4</u>	<u>\$ 221.1</u>	<u>\$ 267.2</u>
Net Income Per Common Share - Assuming Dilution	<u>\$ 0.75</u>	<u>\$ 0.72</u>	<u>\$ 0.71</u>	<u>\$ 0.68</u>	<u>\$ 0.63</u>	<u>\$ 0.69</u>	<u>\$ 0.60</u>	<u>\$ 0.66</u>	<u>\$ 0.80</u>

Unum Group Financial Results for Unum US Segment

	Three Months Ended		Six Months Ended		Year Ended		
	6/30/2011	6/30/2010	6/30/2011	6/30/2010	12/31/2010	12/31/2009	12/31/2008
Operating Revenue							
Premium Income	\$ 1,220.6	\$ 1,216.5	\$ 2,440.0	\$ 2,432.6	\$ 4,854.6	\$ 4,873.1	\$ 4,963.0
Net Investment Income	329.1	318.7	650.7	623.3	1,263.8	1,200.5	1,136.4
Other Income	29.7	30.4	60.7	60.9	123.3	118.7	132.7
Total Operating Revenue	<u>1,579.4</u>	<u>1,565.6</u>	<u>3,151.4</u>	<u>3,116.8</u>	<u>6,241.7</u>	<u>6,192.3</u>	<u>6,232.1</u>
Benefits and Expenses							
Benefits and Change in Reserves for Future Benefits	967.7	966.7	1,928.4	1,919.3	3,849.4	3,855.9	3,998.4
Commissions	134.4	130.6	273.7	266.8	525.6	516.6	518.6
Interest and Debt Expense	0.2	0.3	0.5	0.6	1.2	2.0	4.2
Deferral of Acquisition Costs	(87.5)	(83.3)	(175.6)	(171.2)	(333.0)	(335.5)	(329.7)
Amortization of Deferred Acquisition Costs	82.4	82.7	165.7	169.3	332.9	317.2	320.3
Other Expenses	264.1	252.6	531.5	516.8	1,039.6	1,061.1	1,036.2
Total Benefits and Expenses	<u>1,361.3</u>	<u>1,349.6</u>	<u>2,724.2</u>	<u>2,701.6</u>	<u>5,415.7</u>	<u>5,417.3</u>	<u>5,548.0</u>
Operating Income Before Income Taxes and Net Realized Investment Gains and Losses	<u>\$ 218.1</u>	<u>\$ 216.0</u>	<u>\$ 427.2</u>	<u>\$ 415.2</u>	<u>\$ 826.0</u>	<u>\$ 775.0</u>	<u>\$ 684.1</u>
Operating Ratios							
Benefit Ratio	79.3 %	79.5 %	79.0 %	78.9 %	79.3 %	79.1 %	80.6 %
Other Expense Ratio	21.6 %	20.8 %	21.8 %	21.2 %	21.4 %	21.8 %	20.9 %
Before-tax Profit Margin	17.9 %	17.8 %	17.5 %	17.1 %	17.0 %	15.9 %	13.8 %

Unum Group Financial Results for Unum US Group Disability

	Three Months Ended		Six Months Ended		Year Ended		
	6/30/2011	6/30/2010	6/30/2011	6/30/2010	12/31/2010	12/31/2009	12/31/2008
Operating Revenue							
Premium Income							
Group Long-term Disability	\$ 394.6	\$ 413.1	\$ 791.6	\$ 828.7	\$ 1,639.4	\$ 1,726.9	\$ 1,838.5
Group Short-term Disability	112.8	107.6	223.8	213.8	430.9	432.8	435.1
Total Premium Income	507.4	520.7	1,015.4	1,042.5	2,070.3	2,159.7	2,273.6
Net Investment Income	153.5	155.9	301.2	307.2	614.6	629.4	631.3
Other Income	21.8	21.6	44.0	43.3	86.7	88.9	100.2
Total Operating Revenue	682.7	698.2	1,360.6	1,393.0	2,771.6	2,878.0	3,005.1
Benefits and Expenses							
Benefits and Change in Reserves for Future Benefits	428.1	440.6	854.4	879.9	1,747.8	1,862.8	2,043.9
Commissions	39.5	39.6	80.3	80.7	159.7	162.2	165.9
Interest and Debt Expense	0.2	0.3	0.5	0.6	1.2	2.0	4.2
Deferral of Acquisition Costs	(15.0)	(15.0)	(30.2)	(31.0)	(59.0)	(62.5)	(59.4)
Amortization of Deferred Acquisition Costs	14.8	16.3	29.9	32.7	63.5	67.3	76.7
Other Expenses	136.6	132.3	273.7	270.2	543.7	572.6	572.4
Total Benefits and Expenses	604.2	614.1	1,208.6	1,233.1	2,456.9	2,604.4	2,803.7
Operating Income Before Income Taxes and Net Realized Investment Gains and Losses	\$ 78.5	\$ 84.1	\$ 152.0	\$ 159.9	\$ 314.7	\$ 273.6	\$ 201.4
Operating Ratios							
Benefit Ratio	84.4 %	84.6 %	84.1 %	84.4 %	84.4 %	86.3 %	89.9 %
Other Expense Ratio	26.9 %	25.4 %	27.0 %	25.9 %	26.3 %	26.5 %	25.2 %
Before-tax Profit Margin	15.5 %	16.2 %	15.0 %	15.3 %	15.2 %	12.7 %	8.9 %
Premium Persistency:							
Group Long-term Disability			89.8 %	90.2 %	89.4 %	86.9 %	87.8 %
Group Short-term Disability			90.7 %	89.2 %	88.6 %	86.8 %	82.1 %
Case Persistency:							
Group Long-term Disability			89.1 %	88.3 %	88.4 %	87.4 %	89.2 %
Group Short-term Disability			88.1 %	87.4 %	87.3 %	86.5 %	88.2 %

Unum Group Financial Results for Unum US Group Life and Accidental Death and Dismemberment

	Three Months Ended		Six Months Ended		Year Ended		
	6/30/2011	6/30/2010	6/30/2011	6/30/2010	12/31/2010	12/31/2009	12/31/2008
Operating Revenue							
Premium Income							
Group Life	\$ 274.3	\$ 271.4	\$ 547.7	\$ 541.5	\$ 1,090.3	\$ 1,057.7	\$ 1,062.8
Accidental Death & Dismemberment	26.8	26.3	53.9	52.3	106.1	104.9	127.6
Total Premium Income	301.1	297.7	601.6	593.8	1,196.4	1,162.6	1,190.4
Net Investment Income	33.7	31.5	67.9	63.3	129.6	126.5	126.0
Other Income	0.7	0.6	1.2	1.2	2.4	1.9	2.3
Total Operating Revenue	335.5	329.8	670.7	658.3	1,328.4	1,291.0	1,318.7
Benefits and Expenses							
Benefits and Change in Reserves for Future Benefits	211.6	209.4	421.8	415.9	839.9	815.5	827.6
Commissions	23.4	21.4	46.9	43.7	89.3	85.4	85.4
Deferral of Acquisition Costs	(13.0)	(12.4)	(26.1)	(25.2)	(49.3)	(48.1)	(40.3)
Amortization of Deferred Acquisition Costs	10.7	11.0	21.5	23.0	43.3	45.9	55.0
Other Expenses	49.6	48.9	100.6	98.2	196.5	197.6	180.1
Total Benefits and Expenses	282.3	278.3	564.7	555.6	1,119.7	1,096.3	1,107.8
Operating Income Before Income Taxes and Net Realized Investment Gains and Losses	\$ 53.2	\$ 51.5	\$ 106.0	\$ 102.7	\$ 208.7	\$ 194.7	\$ 210.9
Operating Ratios							
Benefit Ratio	70.3 %	70.3 %	70.1 %	70.0 %	70.2 %	70.1 %	69.5 %
Other Expense Ratio	16.5 %	16.4 %	16.7 %	16.5 %	16.4 %	17.0 %	15.1 %
Before-tax Profit Margin	17.7 %	17.3 %	17.6 %	17.3 %	17.4 %	16.7 %	17.7 %
Premium Persistency:							
Group Life			87.3 %	92.1 %	91.5 %	86.9 %	83.8 %
Accidental Death & Dismemberment			87.8 %	90.7 %	90.7 %	88.1 %	86.4 %
Case Persistency:							
Group Life			88.6 %	88.3 %	88.3 %	87.2 %	89.1 %
Accidental Death & Dismemberment			88.5 %	88.3 %	88.4 %	87.2 %	89.2 %

Unum Group Financial Results for Unum US Supplemental and Voluntary

	Three Months Ended		Six Months Ended		Year Ended		
	6/30/2011	6/30/2010	6/30/2011	6/30/2010	12/31/2010	12/31/2009	12/31/2008
Operating Revenue							
Premium Income							
Individual Disability - Recently Issued	\$ 116.6	\$ 114.4	\$ 231.7	\$ 232.8	\$ 457.9	\$ 463.7	\$ 471.5
Long-term Care	150.8	149.5	301.4	298.7	599.2	594.7	580.7
Voluntary Benefits	144.7	134.2	289.9	264.8	530.8	492.4	446.8
Total Premium Income	412.1	398.1	823.0	796.3	1,587.9	1,550.8	1,499.0
Net Investment Income	141.9	131.3	281.6	252.8	519.6	444.6	379.1
Other Income	7.2	8.2	15.5	16.4	34.2	27.9	30.2
Total Operating Revenue	561.2	537.6	1,120.1	1,065.5	2,141.7	2,023.3	1,908.3
Benefits and Expenses							
Benefits and Change in Reserves for Future Benefits	328.0	316.7	652.2	623.5	1,261.7	1,177.6	1,126.9
Commissions	71.5	69.6	146.5	142.4	276.6	269.0	267.3
Deferral of Acquisition Costs	(59.5)	(55.9)	(119.3)	(115.0)	(224.7)	(224.9)	(230.0)
Amortization of Deferred Acquisition Costs	56.9	55.4	114.3	113.6	226.1	204.0	188.6
Other Expenses	77.9	71.4	157.2	148.4	299.4	290.9	283.7
Total Benefits and Expenses	474.8	457.2	950.9	912.9	1,839.1	1,716.6	1,636.5
Operating Income Before Income Taxes and Net Realized Investment Gains and Losses	\$ 86.4	\$ 80.4	\$ 169.2	\$ 152.6	\$ 302.6	\$ 306.7	\$ 271.8
Operating Ratios							
Benefit Ratios							
Individual Disability - Recently Issued	52.0 %	53.5 %	52.1 %	52.0 %	53.3 %	51.4 %	53.3 %
Long-term Care	129.0 %	120.3 %	127.7 %	118.5 %	121.0 %	111.6 %	106.1 %
Voluntary Benefits	50.3 %	56.3 %	50.6 %	56.0 %	55.1 %	56.0 %	58.0 %
Other Expense Ratio	18.9 %	17.9 %	19.1 %	18.6 %	18.9 %	18.8 %	18.9 %
Before-tax Profit Margin	21.0 %	20.2 %	20.6 %	19.2 %	19.1 %	19.8 %	18.1 %
Interest Adjusted Loss Ratios							
Individual Disability - Recently Issued	30.7 %	32.8 %	30.8 %	31.7 %	32.5 %	32.5 %	35.9 %
Long-term Care	84.3 %	80.8 %	83.7 %	79.6 %	80.8 %	76.5 %	75.5 %
Premium Persistency:							
Individual Disability - Recently Issued			90.1 %	89.8 %	90.7 %	89.6 %	90.7 %
Long-term Care			95.6 %	95.5 %	95.8 %	95.1 %	95.5 %
Voluntary Benefits			79.1 %	80.9 %	80.1 %	79.9 %	80.4 %

Unum Group Financial Results for Unum UK Segment

	Three Months Ended		Six Months Ended		Year Ended		
	6/30/2011	6/30/2010	6/30/2011	6/30/2010	12/31/2010	12/31/2009	12/31/2008
Operating Revenue							
Premium Income							
Group Long-term Disability	\$ 107.6	\$ 99.6	\$ 211.0	\$ 208.9	\$ 421.2	\$ 482.4	\$ 656.3
Group Life	51.9	39.5	99.5	82.3	171.6	147.8	174.6
Supplemental and Voluntary	16.3	13.8	32.4	27.5	57.8	55.9	58.4
Total Premium Income	175.8	152.9	342.9	318.7	650.6	686.1	889.3
Net Investment Income	51.1	43.1	96.0	82.9	170.5	124.5	181.9
Other Income	-	0.4	0.1	0.9	1.2	2.4	2.0
Total Operating Revenue	226.9	196.4	439.0	402.5	822.3	813.0	1,073.2
Benefits and Expenses							
Benefits and Change in Reserves for Future Benefits	122.7	100.9	238.5	205.5	435.8	373.6	511.4
Commissions	11.4	9.9	22.3	20.2	44.1	46.7	59.0
Deferral of Acquisition Costs	(7.2)	(7.2)	(13.9)	(13.8)	(28.3)	(29.1)	(37.4)
Amortization of Deferred Acquisition Costs	7.4	6.6	14.6	13.4	27.0	30.5	32.4
Other Expenses	37.9	33.3	74.1	63.7	134.9	141.7	183.8
Total Benefits and Expenses	172.2	143.5	335.6	289.0	613.5	563.4	749.2
Operating Income Before Income Taxes and Net Realized Investment Gains and Losses	\$ 54.7	\$ 52.9	\$ 103.4	\$ 113.5	\$ 208.8	\$ 249.6	\$ 324.0
Operating Ratios							
Benefit Ratio	69.8 %	66.0 %	69.6 %	64.5 %	67.0 %	54.5 %	57.5 %
Other Expense Ratio	21.6 %	21.8 %	21.6 %	20.0 %	20.7 %	20.7 %	20.7 %
Before-tax Profit Margin	31.1 %	34.6 %	30.2 %	35.6 %	32.1 %	36.4 %	36.4 %
Persistency:							
Group Long-term Disability			85.0 %	90.8 %	91.3 %	88.5 %	87.4 %
Group Life			87.4 %	92.0 %	92.7 %	80.1 %	74.9 %
Supplemental and Voluntary			86.6 %	88.5 %	88.9 %	88.2 %	87.7 %

Unum Group Financial Results for Unum UK Segment - Continued

(in millions of pounds, except exchange rate)

	Three Months Ended		Six Months Ended		Year Ended		
	6/30/2011	6/30/2010	6/30/2011	6/30/2010	12/31/2010	12/31/2009	12/31/2008
Operating Revenue							
Premium Income							
Group Long-term Disability	£ 66.0	£ 66.7	£ 130.5	£ 136.7	£ 272.3	£ 309.0	£ 353.7
Group Life	31.8	26.5	61.5	53.9	110.9	94.1	93.3
Supplemental and Voluntary	10.0	9.3	20.0	18.0	37.4	35.6	31.6
Total Premium Income	107.8	102.5	212.0	208.6	420.6	438.7	478.6
Net Investment Income	31.3	28.9	59.3	54.3	110.2	79.6	98.5
Other Income	-	0.3	0.1	0.7	0.9	1.6	1.2
Total Operating Revenue	139.1	131.7	271.4	263.6	531.7	519.9	578.3
Benefits and Expenses							
Benefits and Change in Reserves for Future Benefits	75.2	67.5	147.5	134.4	281.4	238.3	275.8
Commissions	7.0	6.6	13.8	13.2	28.5	29.8	31.9
Deferral of Acquisition Costs	(4.4)	(4.9)	(8.6)	(9.1)	(18.3)	(18.5)	(20.1)
Amortization of Deferred Acquisition Costs	4.6	4.5	9.1	8.8	17.4	19.5	17.9
Other Expenses	23.1	22.4	45.7	41.9	87.4	90.2	99.6
Total Benefits and Expenses	105.5	96.1	207.5	189.2	396.4	359.3	405.1
Operating Income Before Income Taxes and Net Realized Investment Gains and Losses	£ 33.6	£ 35.6	£ 63.9	£ 74.4	£ 135.3	£ 160.6	£ 173.2
Weighted Average Pound/Dollar Exchange Rate	1.628	1.486	1.618	1.526	1.543	1.554	1.871

Unum Group Financial Results for Colonial Life Segment

	Three Months Ended		Six Months Ended		Year Ended		
	6/30/2011	6/30/2010	6/30/2011	6/30/2010	12/31/2010	12/31/2009	12/31/2008
Operating Revenue							
Premium Income							
Accident, Sickness, and Disability	\$ 173.1	\$ 164.2	\$ 345.4	\$ 327.0	\$ 661.0	\$ 625.8	\$ 606.9
Life	46.8	44.1	93.0	87.6	176.5	165.6	157.4
Cancer and Critical Illness	62.1	59.4	124.0	118.2	238.2	223.7	213.0
Total Premium Income	282.0	267.7	562.4	532.8	1,075.7	1,015.1	977.3
Net Investment Income	35.8	29.3	67.1	59.2	122.5	114.3	105.7
Other Income	0.2	0.1	0.3	0.3	0.7	0.5	0.4
Total Operating Revenue	318.0	297.1	629.8	592.3	1,198.9	1,129.9	1,083.4
Benefits and Expenses							
Benefits and Change in Reserves for Future Benefits	144.3	129.4	288.4	254.2	534.7	480.6	464.0
Commissions	60.5	54.5	121.7	112.2	232.6	215.3	211.8
Deferral of Acquisition Costs	(63.5)	(59.2)	(127.0)	(119.6)	(246.4)	(229.0)	(223.8)
Amortization of Deferred Acquisition Costs	47.1	46.6	94.9	94.4	187.2	178.5	166.4
Other Expenses	54.4	51.9	107.6	104.2	208.6	203.6	196.9
Total Benefits and Expenses	242.8	223.2	485.6	445.4	916.7	849.0	815.3
Operating Income Before Income Taxes and Net Realized Investment Gains and Losses	\$ 75.2	\$ 73.9	\$ 144.2	\$ 146.9	\$ 282.2	\$ 280.9	\$ 268.1
Operating Ratios							
Benefit Ratio	51.2 %	48.3 %	51.3 %	47.7 %	49.7 %	47.3 %	47.5 %
Other Expense Ratio	19.3 %	19.4 %	19.1 %	19.6 %	19.4 %	20.1 %	20.1 %
Before-tax Profit Margin	26.7 %	27.6 %	25.6 %	27.6 %	26.2 %	27.7 %	27.4 %
Persistence:							
Accident, Sickness, and Disability			74.1 %	76.5 %	75.9 %	74.4 %	75.8 %
Life			85.6 %	85.5 %	86.0 %	84.7 %	84.7 %
Cancer and Critical Illness			84.2 %	84.9 %	84.9 %	83.8 %	84.0 %

Unum Group Financial Results for Individual Disability - Closed Block Segment

	Three Months Ended		Six Months Ended		Year Ended		
	6/30/2011	6/30/2010	6/30/2011	6/30/2010	12/31/2010	12/31/2009	12/31/2008
Operating Revenue							
Premium Income	\$ 196.3	\$ 212.5	\$ 398.6	\$ 426.5	\$ 847.0	\$ 898.5	\$ 952.3
Net Investment Income	180.3	187.3	362.3	378.0	746.4	740.6	767.5
Other Income	21.7	23.1	44.3	44.6	90.7	100.8	98.6
Total Operating Revenue	<u>398.3</u>	<u>422.9</u>	<u>805.2</u>	<u>849.1</u>	<u>1,684.1</u>	<u>1,739.9</u>	<u>1,818.4</u>
Benefits and Expenses							
Benefits and Change in Reserves for Future Benefits	345.5	364.6	697.8	729.2	1,451.3	1,489.6	1,544.8
Commissions	11.4	12.8	24.0	26.5	52.0	58.1	62.7
Interest and Debt Expense	2.6	3.0	5.3	5.8	11.7	16.6	35.1
Other Expenses	28.4	30.1	57.8	63.5	124.9	141.3	148.1
Total Benefits and Expenses	<u>387.9</u>	<u>410.5</u>	<u>784.9</u>	<u>825.0</u>	<u>1,639.9</u>	<u>1,705.6</u>	<u>1,790.7</u>
Operating Income Before Income Taxes and Net Realized Investment Gains and Losses	<u>\$ 10.4</u>	<u>\$ 12.4</u>	<u>\$ 20.3</u>	<u>\$ 24.1</u>	<u>\$ 44.2</u>	<u>\$ 34.3</u>	<u>\$ 27.7</u>
Operating Ratios							
Interest Adjusted Loss Ratio	84.3 %	85.4 %	84.5 %	85.0 %	85.0 %	81.6 %	82.2 %
Other Expense Ratio	14.5 %	14.2 %	14.5 %	14.9 %	14.7 %	15.7 %	15.6 %
Before-tax Profit Margin	5.3 %	5.8 %	5.1 %	5.7 %	5.2 %	3.8 %	2.9 %
Premium Persistency			92.6 %	93.4 %	93.0 %	93.2 %	93.8 %

Unum Group Financial Results for Corporate and Other Segment

	Three Months Ended		Six Months Ended		Year Ended		
	<u>6/30/2011</u>	<u>6/30/2010</u>	<u>6/30/2011</u>	<u>6/30/2010</u>	<u>12/31/2010</u>	<u>12/31/2009</u>	<u>12/31/2008</u>
Operating Revenue							
Premium Income	\$ 0.3	\$ 0.2	\$ 0.6	\$ 2.4	\$ 3.5	\$ 2.7	\$ 1.4
Net Investment Income	40.8	51.4	79.7	99.4	192.3	166.7	197.5
Other Income	4.4	6.5	10.3	13.6	25.7	34.8	42.2
Total Operating Revenue	<u>45.5</u>	<u>58.1</u>	<u>90.6</u>	<u>115.4</u>	<u>221.5</u>	<u>204.2</u>	<u>241.1</u>
Benefits and Expenses							
Benefits and Change in Reserves for Future Benefits	19.2	18.0	39.3	40.3	82.9	91.9	107.8
Commissions	0.2	-	0.5	0.4	1.1	0.4	1.2
Interest and Debt Expense	32.3	30.8	67.2	61.1	128.9	106.8	117.4
Other Expenses	10.6	26.9	22.1	40.1	63.2	64.3	28.7
Total Benefits and Expenses	<u>62.3</u>	<u>75.7</u>	<u>129.1</u>	<u>141.9</u>	<u>276.1</u>	<u>263.4</u>	<u>255.1</u>
Operating Loss Before Income Taxes and Net Realized Investment Gains and Losses	<u>\$ (16.8)</u>	<u>\$ (17.6)</u>	<u>\$ (38.5)</u>	<u>\$ (26.5)</u>	<u>\$ (54.6)</u>	<u>\$ (59.2)</u>	<u>\$ (14.0)</u>

Unum Group Reserves

June 30, 2011									
	Policy Reserves		Gross Claim Reserves				Total	Total Reinsurance Ceded	Total Net
		%	Incurred	IBNR	%				
Group Disability	\$ -	-	\$ 7,332.3	\$ 611.0	32.7	\$ 7,943.3	\$ 66.1	\$ 7,877.2	
Group Life and Accidental Death & Dismemberment	71.1	0.5	774.7	143.9	3.8	989.7	1.1	988.6	
Individual Disability - Recently Issued	541.0	3.8	1,036.5	99.9	4.7	1,677.4	89.4	1,588.0	
Long-term Care	4,125.9	29.3	410.6	39.5	1.9	4,576.0	47.5	4,528.5	
Voluntary Benefits	1,098.2	7.8	40.5	44.8	0.3	1,183.5	25.7	1,157.8	
Unum US Segment	<u>5,836.2</u>	<u>41.4</u>	<u>9,594.6</u>	<u>939.1</u>	<u>43.4</u>	<u>16,369.9</u>	<u>229.8</u>	<u>16,140.1</u>	
Unum UK Segment	27.1	0.2	2,144.4	128.7	9.4	2,300.2	108.3	2,191.9	
Colonial Life Segment	1,359.0	9.6	234.6	84.5	1.3	1,678.1	14.3	1,663.8	
Individual Disability - Closed Block Segment	1,184.8	8.4	10,318.8	303.1	43.7	11,806.7	1,472.5	10,334.2	
Corporate and Other Segment	<u>5,685.2</u>	<u>40.4</u>	<u>330.8</u>	<u>196.8</u>	<u>2.2</u>	<u>6,212.8</u>	<u>4,835.9</u>	<u>1,376.9</u>	
Subtotal, Excluding Unrealized Adjustment	<u>\$ 14,092.3</u>	<u>100.0</u> %	<u>\$ 22,623.2</u>	<u>\$ 1,652.2</u>	<u>100.0</u> %	38,367.7	6,660.8	31,706.9	
Unrealized Adjustment to Reserves for Unrealized Gain on Securities						<u>3,485.6</u>	<u>192.3</u>	<u>3,293.3</u>	
Consolidated						<u>\$ 41,853.3</u>	<u>\$ 6,853.1</u>	<u>\$ 35,000.2</u>	

Unum Group Reserves

December 31, 2010

	Policy Reserves		Gross Claim Reserves			Total	Total Reinsurance Ceded	Total Net
		%	Incurred	IBNR	%			
Group Disability	\$ -	- %	\$ 7,480.2	\$ 590.2	33.2 %	\$ 8,070.4	\$ 69.4	\$ 8,001.0
Group Life and Accidental Death & Dismemberment	72.9	0.5	783.7	152.8	3.8	1,009.4	1.5	1,007.9
Individual Disability - Recently Issued	534.5	3.9	1,005.1	99.9	4.5	1,639.5	88.3	1,551.2
Long-term Care	3,867.1	27.9	391.6	38.5	1.8	4,297.2	47.8	4,249.4
Voluntary Benefits	1,060.3	7.7	24.1	59.0	0.4	1,143.4	24.8	1,118.6
Unum US Segment	<u>5,534.8</u>	<u>40.0</u>	<u>9,684.7</u>	<u>940.4</u>	<u>43.7</u>	<u>16,159.9</u>	<u>231.8</u>	<u>15,928.1</u>
Unum UK Segment	26.6	0.2	2,057.6	142.7	9.0	2,226.9	105.6	2,121.3
Colonial Life Segment	1,318.0	9.5	228.9	78.6	1.3	1,625.5	17.8	1,607.7
Individual Disability - Closed Block Segment	1,249.1	9.0	10,335.3	309.6	43.7	11,894.0	1,457.4	10,436.6
Corporate and Other Segment	<u>5,703.8</u>	<u>41.3</u>	<u>364.7</u>	<u>196.9</u>	<u>2.3</u>	<u>6,265.4</u>	<u>4,860.1</u>	<u>1,405.3</u>
Subtotal, Excluding Unrealized Adjustment	<u>\$ 13,832.3</u>	<u>100.0 %</u>	<u>\$ 22,671.2</u>	<u>\$ 1,668.2</u>	<u>100.0 %</u>	38,171.7	6,672.7	31,499.0
Unrealized Adjustment to Reserves for Unrealized Gain on Securities						<u>3,108.3</u>	<u>159.0</u>	<u>2,949.3</u>
Consolidated						<u>\$ 41,280.0</u>	<u>\$ 6,831.7</u>	<u>\$ 34,448.3</u>

Unum Group Investment Fact Sheet at June 30, 2011

Fixed Maturity Securities (Fair Value)	6/30/2011		Selected Statistics	6/30/11	3/31/11
Public	\$ 26,337.2	64.6 %	Duration Weighted Book Yield	6.68 %	6.69 %
Asset-Backed Securities (1)	199.5	0.5	Average Duration (in years)	7.61	7.52
Residential Mortgage-Backed Securities (2)	3,011.8	7.4			
Commercial Mortgage-Backed Securities	27.9	0.1			
Private Placements	4,405.8	10.8			
High Yield	2,778.9	6.8			
Government Securities	2,580.7	6.3			
Municipal Securities	1,369.1	3.4			
Redeemable Preferred Stocks (3)	57.5	0.1			
Total	\$ 40,768.4	100.0 %			
Quality Ratings of Fixed Maturity Securities					
	Amortized Cost	Fair Value	Schedule BA and Non-Current		
Aaa	13.7 %	13.8 %	Total Non-Current Investments	\$ 62.9	\$ 59.9
Aa	9.9	9.8	Total Schedule BA Assets	\$ 425.5	\$ 397.3
A	29.2	29.7			
Baa	39.8	39.8			
Below Baa	7.4	6.9			
Total	100.0 %	100.0 %			

(1) Includes \$0.6 million of high yield asset-backed securities.

(2) Includes \$36.1 million of high yield mortgage-backed securities.

(3) Includes \$7.0 million of high yield preferred stock.

Unum Group Investment Fact Sheet at June 30, 2011

Fixed Maturity Securities - By Industry Classification - Unrealized Gain (Loss)

Classification	Fair Value	Net Unrealized Gain	Fair Value of Fixed Maturity Securities with Gross Unrealized Loss	Gross Unrealized Loss	Fair Value of Fixed Maturity Securities with Gross Unrealized Gain	Gross Unrealized Gain
Basic Industry	\$ 2,260.5	\$ 179.5	\$ 263.3	\$ 10.5	\$ 1,997.2	\$ 190.0
Capital Goods	3,521.8	354.8	318.1	13.1	3,203.7	367.9
Communications	2,765.5	325.2	237.7	11.7	2,527.8	336.9
Consumer Cyclical	1,267.6	83.8	208.1	19.0	1,059.5	102.8
Consumer Non-Cyclical	5,104.5	534.5	289.2	14.8	4,815.3	549.3
Energy (Oil & Gas)	3,395.6	439.9	42.9	0.9	3,352.7	440.8
Financial Institutions	3,379.9	147.4	633.1	29.4	2,746.8	176.8
Mortgage/Asset-Backed	3,239.2	357.2	89.3	2.5	3,149.9	359.7
Sovereigns	1,450.2	169.8	7.6	0.1	1,442.6	169.9
Technology	791.0	95.9	43.8	0.8	747.2	96.7
Transportation	1,149.1	135.9	59.2	0.7	1,089.9	136.6
U.S. Government Agencies and Municipalities	2,499.6	170.2	487.3	36.8	2,012.3	207.0
Utilities	9,886.4	920.1	712.7	30.8	9,173.7	950.9
Redeemable Preferred Stocks	57.5	1.7	29.7	1.1	27.8	2.8
Total	\$ 40,768.4	\$ 3,915.9	\$ 3,422.0	\$ 172.2	\$ 37,346.4	\$ 4,088.1

Fixed Maturity Securities - Financial Institutions Classification - Unrealized Gain (Loss)

Associations	\$ 13.3	\$ 1.2	\$ -	\$ -	\$ 13.3	\$ 1.2
Banking	2,032.9	68.2	429.1	23.9	1,603.8	92.1
Brokerage	170.6	10.0	25.4	1.0	145.2	11.0
Finance Non-Captive	10.6	0.7	-	-	10.6	0.7
Finance Captive	202.3	7.9	19.9	0.6	182.4	8.5
Insurance	667.3	51.4	84.2	1.8	583.1	53.2
Other Financial Institutions	60.7	1.5	24.1	0.9	36.6	2.4
Real Estate Management Services	222.2	6.5	50.4	1.2	171.8	7.7
Total	\$ 3,379.9	\$ 147.4	\$ 633.1	\$ 29.4	\$ 2,746.8	\$ 176.8

Gross Unrealized Loss on Fixed Maturity Securities By Length of Time in Unrealized Loss Position

Category	Investment-Grade		Below-Investment-Grade	
	Fair Value	Gross Unrealized Loss	Fair Value	Gross Unrealized Loss
Less than 91 days	\$ 1,214.0	\$ 16.7	\$ 256.4	\$ 3.9
91 through 180 days	79.7	2.9	16.9	0.7
181 through 270 days	727.0	39.7	82.4	4.6
271 days to 1 year	105.2	14.8	11.1	0.1
Greater than 1 year	602.4	61.6	326.9	27.2
Total	\$ 2,728.3	\$ 135.7	\$ 693.7	\$ 36.5

Unum Group Investment Fact Sheet at June 30, 2011

Asset and Mortgage-Backed Securities Portfolio

	<u>Amortized Cost</u>	<u>Fair Value</u>		<u>% of Total Fixed Maturity Securities</u>	<u>Average Rating</u>
Asset-Backed Securities					
Credit Cards	\$ 182.9	\$ 184.3	5.7 %	0.5 %	AAA
Rate Reduction Bonds	14.4	14.6	0.5	-	AAA
Home Equity	1.0	0.6	-	-	B
Collateralized Debt Obligations	-	-	-	-	-
Total	<u>198.3</u>	<u>199.5</u>	<u>6.2</u>	<u>0.5</u>	AAA
Residential Mortgage-Backed Securities					
Agency CMOs	2,439.2	2,789.1	86.1	6.8	AAA
Agency Pass-throughs	154.5	161.4	5.0	0.4	AAA
Non-agency CMOs - Prime	61.6	61.3	1.9	0.2	BAA1
Alt-A	-	-	-	-	-
Subprime	-	-	-	-	-
Collateralized Debt Obligations	-	-	-	-	-
Total	<u>2,655.3</u>	<u>3,011.8</u>	<u>93.0</u>	<u>7.4</u>	AAA
Commercial Mortgage-Backed Securities	<u>28.4</u>	<u>27.9</u>	<u>0.8</u>	<u>0.1</u>	A2
Total	<u>\$ 2,882.0</u>	<u>\$ 3,239.2</u>	<u>100.0 %</u>	<u>8.0 %</u>	AAA

Unum Group Statutory Capital and Surplus

	<u>As of June 30, 2011</u>			<u>As of</u> <u>December 31, 2010</u>
	<u>Capital and Surplus</u>	<u>AVR</u>	<u>Capital and Surplus + AVR</u>	<u>Capital and Surplus + AVR</u>
Traditional U.S. Life Insurance Companies				
Provident Life and Accident	\$ 656.9	\$ 79.9	\$ 736.8	\$ 732.0
Unum Life of America	1,493.0	216.9	1,709.9	1,741.1
Paul Revere Life (1)	423.8	39.7	463.5	451.6
Colonial Life & Accident	496.3	24.9	521.2	514.2
Provident Life and Casualty	150.8	7.6	158.4	149.5
First Unum Life	258.8	9.9	268.7	248.2
Paul Revere Variable (1)	36.0	0.5	36.5	35.6
<i>(1) Capital and Surplus of Paul Revere Variable is included in Paul Revere Life</i>				
Special Purpose Reinsurance Vehicles				
Tailwind Reinsurance Company	\$ 72.2	\$ 0.1	\$ 72.3	\$ 81.5
Northwind Reinsurance Company	1,178.7	3.4	1,182.1	1,198.6
UnumProvident International Ltd.	526.9	-	526.9	530.4

Unum Group Statutory Operating Results

	Six Months Ended June 30					
	Net Gain (Loss) from Operations After Tax		Net Realized Investment Gains (Losses) After Tax and Transfers to IMR		Net Income (Loss)	
	2011	2010	2011	2010	2011	2010
Traditional U.S. Life Insurance Companies						
Provident Life and Accident	\$ 88.4	\$ 65.5	\$ (2.9)	\$ (6.7)	\$ 85.5	\$ 58.8
Unum Life of America	115.3	136.3	(18.8)	(7.4)	96.5	128.9
Paul Revere Life	35.1	34.9	8.2	(3.1)	43.3	31.8
Colonial Life & Accident	67.9	71.8	(1.8)	4.3	66.1	76.1
Provident Life and Casualty	9.4	10.2	(0.6)	-	8.8	10.2
First Unum Life	20.1	10.7	0.8	2.3	20.9	13.0
Paul Revere Variable	1.3	1.3	-	1.8	1.3	3.1
Total, as reported	337.5	330.7	(15.1)	(8.8)	322.4	321.9
Intercompany Dividends	(9.9)	-	-	-	(9.9)	-
Total, as adjusted	\$ 327.6	\$ 330.7	\$ (15.1)	\$ (8.8)	\$ 312.5	\$ 321.9
Special Purpose Reinsurance Vehicles						
Tailwind Reinsurance Company	\$ 5.0	\$ 1.9	\$ -	\$ -	\$ 5.0	\$ 1.9
Northwind Reinsurance Company	51.7	32.5	(0.2)	(0.1)	51.5	32.4
UnumProvident International Ltd.	(8.2)	(0.5)	4.7	2.0	(3.5)	1.5
Total	\$ 48.5	\$ 33.9	\$ 4.5	\$ 1.9	\$ 53.0	\$ 35.8
Three Months Ended June 30						
	Net Gain (Loss) from Operations After Tax		Net Realized Investment Gains (Losses) After Tax and Transfers to IMR		Net Income (Loss)	
	2011	2010	2011	2010	2011	2010
Traditional U.S. Life Insurance Companies						
Provident Life and Accident	\$ 36.1	\$ 18.7	\$ (0.2)	\$ (5.0)	\$ 35.9	\$ 13.7
Unum Life of America	72.0	84.6	(10.0)	(0.5)	62.0	84.1
Paul Revere Life	22.9	20.0	-	(2.5)	22.9	17.5
Colonial Life & Accident	42.2	41.2	(1.5)	4.3	40.7	45.5
Provident Life and Casualty	5.4	8.0	(0.6)	-	4.8	8.0
First Unum Life	8.2	2.7	0.7	2.2	8.9	4.9
Paul Revere Variable	0.6	0.7	(0.1)	1.8	0.5	2.5
Total, as reported	187.4	175.9	(11.7)	0.3	175.7	176.2
Intercompany Dividends	(5.0)	-	-	-	(5.0)	-
Total, as adjusted	\$ 182.4	\$ 175.9	\$ (11.7)	\$ 0.3	\$ 170.7	\$ 176.2
Special Purpose Reinsurance Vehicles						
Tailwind Reinsurance Company	\$ 1.8	\$ 2.4	\$ -	\$ -	\$ 1.8	\$ 2.4
Northwind Reinsurance Company	20.1	8.9	(0.2)	(0.1)	19.9	8.8
UnumProvident International Ltd.	(9.9)	4.1	2.9	0.3	(7.0)	4.4
Total	\$ 12.0	\$ 15.4	\$ 2.7	\$ 0.2	\$ 14.7	\$ 15.6

Note: Statutory results for our domestic insurers are reported in conformity with statutory accounting principles as prescribed by the National Association of Insurance Commissioners and adopted by the applicable state laws. For UnumProvident International Ltd., results are reported in conformity with accounting principles as prescribed by applicable Bermuda laws.

Unum Life Insurance Company of America - Statutory Basis
Group Accident and Health Statutory Claim Reserves and Liabilities, Net of Ceded
On Claims Incurred Prior to January 1

	<u>2011</u>	<u>2010</u>	<u>2009</u>
Reserve Balance from Prior Year End	\$ 6,829.4	\$ 6,880.9	\$ 6,982.6
Other Adjustments to Beginning Balance (see Schedule H)	-	(4.5)	(5.2)
Reserve Balance January 1 (a)	6,829.4	6,876.4	6,977.4
Paid on Prior Year Claims	(390.5)	(374.3)	(386.4)
Interest Earned on Reserves	110.7	113.0	113.0
Incurred on Prior Year Claims	(122.3)	(113.1)	(103.0)
Reserve Balance March 31	<u>\$ 6,427.3</u>	<u>\$ 6,502.0</u>	<u>\$ 6,601.0</u>
Reserve Balance March 31	\$ 6,427.3	\$ 6,502.0	\$ 6,601.0
Paid on Prior Year Claims	(339.9)	(324.2)	(335.6)
Interest Earned on Reserves	104.0	108.2	108.3
Incurred on Prior Year Claims	(107.5)	(117.5)	(104.3)
Reserve Balance June 30	<u>\$ 6,083.9</u>	<u>\$ 6,168.5</u>	<u>\$ 6,269.4</u>
Reserve Balance June 30		\$ 6,168.5	\$ 6,269.4
Paid on Prior Year Claims		(304.0)	(307.6)
Interest Earned on Reserves		103.1	103.9
Incurred on Prior Year Claims		(75.1)	(69.2)
Reserve Balance September 30		<u>\$ 5,892.5</u>	<u>\$ 5,996.5</u>
Reserve Balance September 30		\$ 5,892.5	\$ 5,996.5
Paid on Prior Year Claims		(282.9)	(271.6)
Interest Earned on Reserves		99.0	101.9
Incurred on Prior Year Claims		(76.9)	(83.7)
Reserve Balance December 31 on Prior Year Claims		5,631.7	5,743.1
Reserve Balance December 31 on Current Year Claims		<u>1,197.7</u>	<u>1,137.8</u>
Reserve Balance December 31 on Total Claims Incurred (b)		<u>\$ 6,829.4</u>	<u>\$ 6,880.9</u>

(a) balances to Schedule H Part 3 Line 3.2 Column 2

(b) balances to Schedule H Part 2 Line C.1 Column 2

**Reconciliation to Unum Life Insurance Company of America - Statutory Basis
Schedule H Part 3 for Group Accident and Health**

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Paid on Prior Year Existing Claims - Full Year <i>(balances to Schedule H Part 3 Line 1.1 Column 2)</i>	\$ 1,285.4	\$ 1,301.2	\$ 1,347.1
Incurred on Prior Year Claims - Full Year	\$ (382.6)	\$ (360.2)	\$ (230.8)
Interest Earned on Reserves - Full Year	<u>423.3</u>	<u>427.1</u>	<u>418.5</u>
Incurred on Prior Year Claims - Full Year, Excluding Interest Earned <i>(balances to Schedule H Part 3 Line 3.3 Column 2)</i>	<u>\$ 40.7</u>	<u>\$ 66.9</u>	<u>\$ 187.7</u>

Note: Group A&H for Unum Life Insurance Company of America includes group long- and short-term disability, group accidental death & dismemberment, and group voluntary disability, cancer, and critical illness products reported in our Unum US segment as well as the reinsurance pools reported in our Corporate and Other segment.

Notes to Statistical Supplement

Non-GAAP Financial Measures

We analyze our Company's performance using non-GAAP financial measures which exclude certain items and the related tax thereon from net income. We believe operating income or loss excluding realized investment gains and losses, which are recurring, is a better performance measure and a better indicator of the profitability and underlying trends in our business. Realized investment gains and losses are dependent on market conditions and general economic events and are not necessarily related to decisions regarding our Company's underlying business. We believe book value per common share excluding the components of Accumulated Other Comprehensive Income, certain of which tend to fluctuate depending on market conditions and general economic trends, are important measures.

2011 Significant Transactions and Events

Share Repurchase Program

On February 2, 2011, our board of directors authorized the repurchase of up to \$1.0 billion of Unum Group's common stock, in addition to the amount remaining to be repurchased under the May 2010 \$500.0 million authorization (See 2010 Significant Transactions and Events on page 15.1 for further discussion of the 2010 authorization). The \$1.0 billion share repurchase program has an expiration date of August 2012.

On February 4, 2011, we repurchased 7.1 million shares, at a cost of \$200.0 million, using an accelerated repurchase agreement with a financial counterparty. As part of this transaction, we simultaneously entered into a forward contract indexed to the price of Unum Group common stock, which subjected the transaction to a future price adjustment. Under the terms of the repurchase agreement, we were to receive, or be required to pay, a price adjustment based on the volume weighted average price of Unum Group common stock during the term of the agreement, less a discount. Any price adjustment payable to us was to be settled in shares of Unum Group common stock. Any price adjustment we would have been required to pay would have been settled in either cash or common stock. The final price adjustment settlement occurred on March 18, 2011 resulting in the delivery to us of 0.6 million additional shares. In total, we repurchased 7.7 million shares pursuant to the accelerated repurchase agreement, which completed the May 2010 \$500.0 million repurchase authorization and initiated the \$1.0 billion repurchase program.

In addition to these repurchases, for the three and six month periods ended June 30, 2011, we repurchased an additional 5.7 million and 6.6 million shares on the open market at a cost of \$146.1 million and \$169.7 million, respectively. The dollar value of shares remaining under the \$1.0 billion repurchase program at June 30, 2011 is \$774.8 million.

Pursuant to these repurchase programs, we retired 7.7 million shares during the first quarter of 2011. All other repurchased shares have been classified as treasury stock and accounted for using the cost method.

Financing

During the first quarter of 2011, the remaining \$225.1 million of our 7.625% senior notes due March 2011 matured. We also made principal payments of \$44.4 million and \$5.0 million on our senior secured non-recourse floating rate notes issued by Northwind Holdings, LLC (Northwind) and Tailwind Holdings, LLC (Tailwind), respectively, during the six months ended June 30, 2011. As of June 30, 2011, short-term debt consisted of \$140.4 million of securities lending transactions.

Accounting Developments

Accounting Standards Codification (ASC) 944 "Financial Services - Insurance"

In October 2010, the Financial Accounting Standards Board (FASB) issued an update which is intended to address the diversity in practice regarding the interpretation of which costs relating to the acquisition of new or renewal insurance contracts qualify as deferred acquisition costs. The amendments in the update modify the existing guidance and require that only incremental direct costs associated with the successful acquisition of a new or renewal insurance contract can be capitalized. All other costs are to be expensed as incurred. The amendments in the update are effective for fiscal years, and interim periods within those fiscal years, beginning after December 15, 2011 and permit retrospective application.

Our expected retrospective adoption of this update will result in a reduction in our deferred acquisition cost asset as well as a decrease in the amortization associated with those previously deferred costs. There will also be a reduction in the level of costs we defer subsequent to adoption.

We are evaluating the full effects of implementing this update, but we currently estimate that our retrospective adoption will result in a cumulative effect adjustment to the opening balance of retained earnings of between \$400.0 million and \$600.0 million in the year of adoption. We currently estimate the adoption of this update will result in an immaterial decrease in net income in 2012 and in the years preceding to which the retrospective adoption will be applied.

2010 Significant Transactions and Events

Share Repurchase Program

In May 2010, our board of directors authorized the repurchase of up to \$500.0 million of Unum Group's common stock. During 2010, we repurchased 16.4 million shares, at a cost of \$356.0 million under this share repurchase program.

Financing

In 2010, we issued \$400.0 million of unsecured senior notes in a public offering. These notes, due in 2020, bear interest at a fixed rate of 5.625% and are payable semi-annually. The notes are callable at or above par and rank equally in right of payment with all of our other unsecured and unsubordinated debt. In addition, these notes are effectively subordinated to any indebtedness of our subsidiaries.

During 2010, we made principal payments of \$58.3 million and \$10.0 million on our senior secured non-recourse floating rate notes issued by Northwind and Tailwind, respectively. We also purchased and retired \$10.0 million of our 7.08% medium-term notes due 2024.

Tax Law Change

In March 2010, the Patient Protection and Affordable Care Act and the Health Care and Education Reconciliation Act of 2010 were signed into law. Among other things, the new legislation reduces the tax benefits available to an employer that receives a postretirement prescription drug coverage subsidy from the federal government under the Medicare Prescription Drug, Improvement and Modernization Act of 2003. Under the new legislation, to the extent our future postretirement prescription drug coverage expenses are reimbursed under the subsidy program, the expenses covered by the subsidy will no longer be tax deductible after 2012. Employers that receive the subsidy must recognize the deferred tax effects relating to the future postretirement prescription drug coverage in the period the legislation was enacted. Our income tax expense for 2010 includes a non-cash tax charge of \$10.2 million which was recorded in the first quarter of 2010 to reflect the impact of the tax law change.

2009 Significant Transactions and Events

Financing

In September 2009, we issued \$350.0 million of unsecured senior notes in a public offering. These notes, due in 2016, bear interest at a fixed rate of 7.125% and are payable semi-annually. The notes are callable at or above par and rank equally in right of payment with all of our other unsecured and unsubordinated debt.

During 2009, we made principal payments of \$48.0 million and \$10.0 million on our senior secured non-recourse variable rate notes issued by Northwind and Tailwind, respectively. We also purchased and retired the remaining \$132.2 million of our 5.859% senior notes due May 2009, \$1.2 million aggregate principal of our 7.19% medium-term notes due 2028, and \$0.6 million aggregate principal of our 6.75% notes due 2028 and repaid \$58.3 million of reverse repurchase agreements outstanding at December 31, 2008.

Accounting Developments

ASC 105 "Generally Accepted Accounting Principles"

In June 2009, the FASB established the FASB Accounting Standards Codification (Codification) as the source of authoritative accounting principles to be applied by nongovernmental entities in the preparation of financial statements in conformity with GAAP. Securities and Exchange Commission (SEC) rules and interpretive releases, which may not be included in their entirety within the Codification, will remain as authoritative GAAP for SEC registrants. We adopted Codification effective July 1, 2009. This adoption of Codification had no effect on our financial position or results of operations.

ASC 320 "Investments - Debt and Equity Securities"

In April 2009, the FASB issued a new accounting standard, now included in ASC 320, which amends the other-than-temporary impairment guidance for debt securities and expands and increases the frequency of previously existing disclosures for other-than-temporary impairments. The measure of impairment remains fair value. Under the standard, an other-than-temporary impairment must be recognized in earnings for a debt security in an unrealized loss position when an entity either (a) has the intent to sell the debt security or (b) more likely than not will be required to sell the debt security before its anticipated recovery. We adopted this standard effective April 1, 2009. The cumulative effect of applying the provisions of this standard increased the April 1, 2009 opening balance of retained earnings \$14.3 million, net of tax of \$7.7 million, with a corresponding adjustment to accumulated other comprehensive income (loss).

2008 Significant Transactions and Events

Stock Repurchase Agreement

During 2007, our board of directors authorized the repurchase of up to \$700.0 million of Unum Group's common stock. During 2008, we repurchased \$700.0 million or 29.9 million shares of common stock under this share repurchase program.

Financing

During 2008, we purchased and retired \$17.8 million of our outstanding 5.859% notes due May 2009 and \$175.0 million of our 5.997% senior notes due May 2008. We made principal payments of \$59.3 million and \$10.0 million on our senior secured non-recourse variable rate notes issued by Northwind and Tailwind, respectively. We also purchased and retired \$36.6 million of our 6.85% senior debentures due 2015. The costs associated with this debt reduction decreased our 2008 income approximately \$0.4 million before tax, or \$0.3 million after tax.