

RECONCILIATION OF NON-GAAP FINANCIAL MEASURES

	Three Months Ended December 31			
	2009		2008	
	(in millions)	per share *	(in millions)	per share *
After-tax Operating Income	\$ 218.3	\$ 0.66	\$ 209.4	\$ 0.63
Net Realized Investment Loss, Net of Tax	(18.9)	(0.06)	(167.6)	(0.50)
Net Income	<u>\$ 199.4</u>	<u>\$ 0.60</u>	<u>\$ 41.8</u>	<u>\$ 0.13</u>

* Assuming Dilution

	Three Months Ended December 31	
	2009	2008
	(in millions)	
Operating Income by Segment	\$ 321.8	\$ 310.2
Net Realized Investment Loss	(25.9)	(257.7)
Income Tax	96.5	10.7
Net Income	<u>\$ 199.4</u>	<u>\$ 41.8</u>

	December 31
	2009
(in millions)	
Debt, As Reported	\$ 2,549.6
Exclude Non-recourse Debt	785.2
Debt, As Adjusted	<u>\$ 1,764.4</u>
Total Stockholders' Equity, As Reported	\$ 8,500.1
Exclude Net Unrealized Gain on Securities and Net Gain on Cash Flow Hedges	750.4
Exclude Northwind and Tailwind Capital	907.0
	6,842.7
Debt, As Adjusted	1,764.4
Total Capital, As Adjusted	<u>\$ 8,607.1</u>
Debt to Capital Ratio	<u>20.5%</u>