

RECONCILIATION OF NON-GAAP FINANCIAL MEASURES

	Three Months Ended March 31			
	2009		2008	
	(in millions)	per share *	(in millions)	per share *
After-tax Operating Income	\$ 206.7	\$ 0.62	\$ 207.8	\$ 0.59
Net Realized Investment Loss, Net of Tax	(41.8)	(0.12)	(44.7)	(0.13)
Net Income	\$ 164.9	\$ 0.50	\$ 163.1	\$ 0.46

	Three Months Ended March 31	
	2009	2008
	(in millions)	
Operating Income by Segment	\$ 315.2	\$ 313.2
Net Realized Investment Loss	(64.6)	(68.5)
Income Tax	85.7	81.6
Net Income	\$ 164.9	\$ 163.1

	As of March 31
	2009
	(in millions)
Debt, As Reported	\$ 2,461.6
Exclude Non-recourse Debt	838.5
Debt, As Adjusted	\$ 1,623.1
Total Stockholders' Equity, As Reported	\$ 6,422.6
Exclude Net Unrealized Loss on Securities and Net Gain on Cash Flow Hedges	(485.2)
Exclude Northwind and Tailwind Capital	867.7
	6,040.1
Debt, As Adjusted	1,623.1
Total Capital, As Adjusted	\$ 7,663.2
Debt to Capital Ratio	21.2%

	As of March 31			
	2009		2008	
	(in millions)	per share	(in millions)	per share
Total Stockholders' Equity (Book Value)	\$ 6,422.6	\$ 19.39	\$ 7,638.4	\$ 22.06
Net Unrealized Gain (Loss) on Securities	(933.0)	(2.82)	128.3	0.37
Net Gain on Cash Flow Hedges	447.8	1.35	215.5	0.63
Total Stockholders' Equity, As Adjusted	\$ 6,907.8	\$ 20.86	\$ 7,294.6	\$ 21.06

	As of December 31, 2008	
	(in millions)	per share
Total Stockholders' Equity (Book Value)	\$ 6,397.9	\$ 19.32
Net Unrealized Loss on Securities	(832.6)	(2.51)
Net Gain on Cash Flow Hedges	458.5	1.38
Total Stockholders' Equity, As Adjusted	\$ 6,772.0	\$ 20.45

* Assuming Dilution